



PLAYGON

PLAYGON GAMES INC.

TSX-V: DEAL | FRANKFURT: 7C | OTCQB: PLGNF

CORPORATE PRESENTATION 2025

FORWARD LOOKING STATEMENTS

Certain statements contained in this document constitute “forward looking statements”.

When used in this document, the words “may”, “would”, “could”, “will”, “intend”, “plan”, “propose”, “anticipate”, “believe”, “forecast”, “estimate”, “expect” and similar expressions as they relate to the Company or its management, are intended to identify forward-looking statements or forward-looking information within applicable securities laws (collectively, “**forward-looking information**”). All statements used in this document, other than historical facts, are forward-looking information. Forward-looking information in this document includes, but is not limited to, statements concerning economic trends, the size of the market and financial forecasts and other financial information contained in this document. To the extent any forward-looking information in this document constitutes “future oriented financial information” or “financial outlooks”, within the meaning of applicable securities laws, the purpose of such information being provided is to demonstrate the potential of the Company and investors are cautioned that this information may not be appropriate for any other purpose. Such forward-looking information reflects the Company’s current views with respect to future events and are subject to certain risks, uncertainties and assumptions. Many factors could cause the Company’s actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking information, including the ability of the Company to generate cash flow from operations and obtain necessary financing on acceptable terms, general economic, financial market, regulatory and political conditions in which the Company operates, consumer interest in the Company’s products, competition, anticipated costs, government regulation of the Company’s activities and products, the timely receipt of any required regulatory approvals, and the Company’s ability to obtain qualified staff, equipment and services in a timely and cost efficient manner. While the Company considers these assumptions to be reasonable, these assumptions are inherently subject to significant uncertainties and contingencies. Additionally, there are known and unknown risk factors which could cause the Company’s actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information contained herein. Known risk factors include, among others, regulatory risks and the uncertainty as to revenues, reliance on key personnel, management of growth and the difficulty in forecasting. Given these risks and uncertainties, readers are cautioned not to place undue reliance on such forward-looking information. The forward-looking information in this document is given as of the date hereof. The Company does not intend, and does not assume any obligation, to update any such factors or to publicly announce the result of any revisions to any of the forward-looking information contained herein to reflect future results, events or developments, except as required by law.

This presentation contains certain financial performance measures that are not recognized or defined under IFRS (“**Non-GAAP Measures**”). As a result, this data may not be comparable to data presented by other companies. The Company believes that these Non-GAAP Measures are useful indicators of performance and are specifically used by management to assess the performance of the Company. Non-GAAP Measures should be considered together with other financial information prepared in accordance with IFRS to enable investors to evaluate the Company’s performance and prospects in a manner similar to the Company’s management. Accordingly, these Non-GAAP Measures are intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS.

EXECUTIVE SUMMARY



Live dealer technology has transformed the online gaming industry by integrating the authenticity of brick-and-mortar casinos with the convenience and scalability of digital platforms. As demand for **immersive, real-time gaming experiences grows**, operators are increasingly leveraging live dealer setups to enhance player engagement and operational efficiency and extend their brands globally.

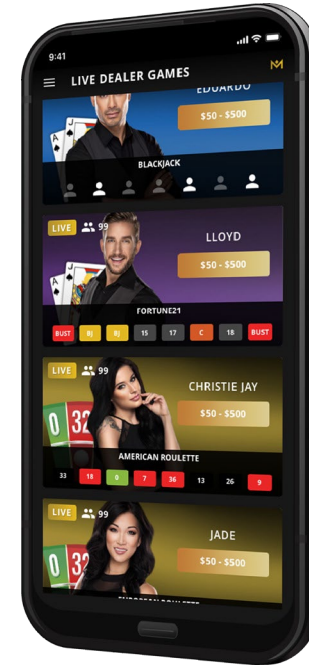
This technology allows operators to scale the deployment of highly skilled dealers, providing an **authentic gaming experience to a global audience**. Advances in streaming quality, latency reduction, and user interface design have been crucial in delivering seamless, high-definition interactions between players and dealers.

Playgon is at the forefront of this digital evolution with their state-of-the-art live dealer technology and is seeking funding to support its growth while innovating their technology in the industry.

ABOUT PLAYGON GAMES



- Playgon is a **technology company** formed in 2016 delivering **cutting edge, mobile first** digital games to the iGaming industry.
- Playgon has **invested over \$40M USD** to date in its Live Dealer technology and business.
- Playgon's premium **live streamed table games include** a comprehensive suite of multiplayer **eTable** products.
- Playgon has a **seasoned management team** with **industry experience** and **global reach**, headquartered in Vancouver, Canada.
- Playgon's team of dedicated employees and consultants are focused on creating an **enhanced mobile user experience**, leading the innovation curve
- Currently licensed in **Malta and Ontario**



MARKET OPPORTUNITY

There is a digital transformation underway in the industry, and the shift is presenting a rare opportunity.



COVID-19 has expedited a **seismic shift from terrestrial to online gambling.**

A new generation of gambler is **demanding 24/7 stimulation**, entertainment and connectivity through their devices.

Advanced technology in 5G, WebRCT is supporting **mobile proliferation** and the need to be hyper-connected.

Evolving regulations in North America, Latin America and Europe **requires agility in operation** in various jurisdictions.

THE RISE OF MOBILE-FIRST GAMBLING

Discovering the next big thing is vital in an industry when staying one step ahead is so critical. With most online casinos offering broadly similar types of gambling opportunities, the room for differentiation is less than in some other industries, and online casinos need to identify and leverage these chances to shine wherever possible.

For table games such as Roulette, Blackjack or Baccarat, to compete with the countless other offerings on people's phones, as well as remain relevant to a demanding new audience of tech-savvy players who expect the genuine experience, operators must deliver a world-class mobile user experience.

Attracting New Players with a Mobile First Approach!

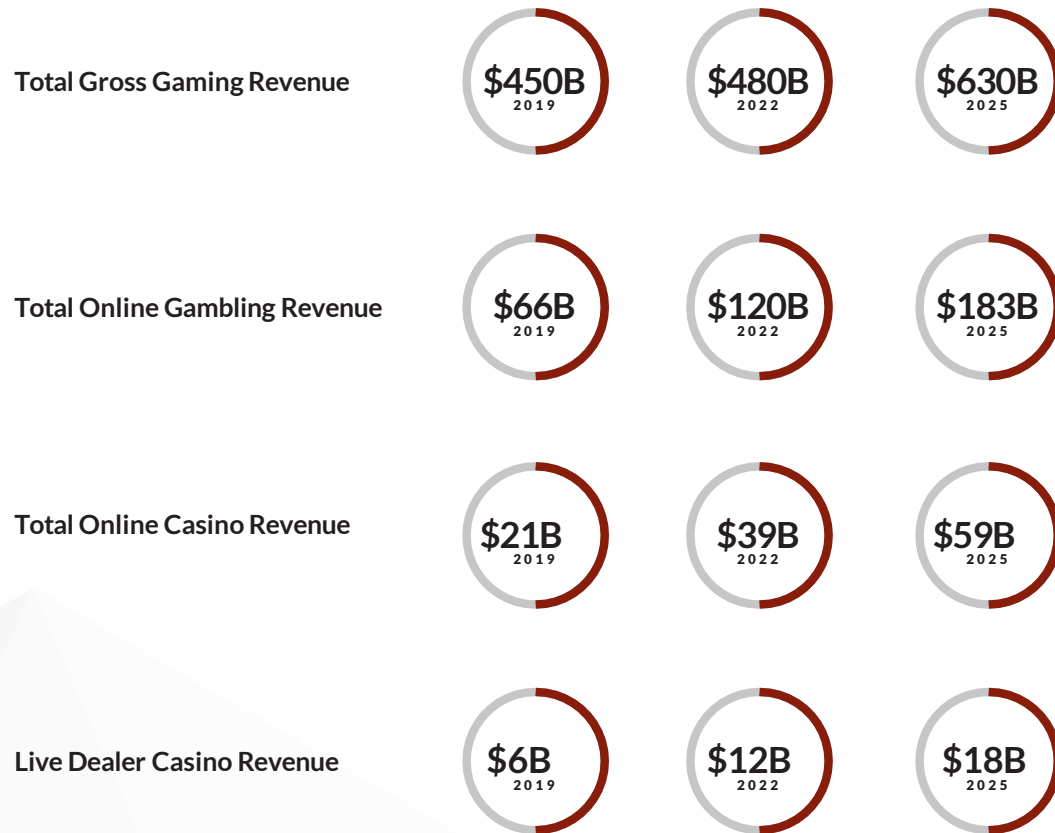
Playgon is a mobile-first developer, every game created has been made with mobile gaming in mind. Playgon's focus is on mobile-first ergonomic designs and single-touch interactivity, bringing cutting-edge handheld features and functionality to gambling enthusiasts who have long been demanding a better mobile experience.

Playgon brings together an innovative mix of games, technology and game play that offers players an authentic experience as in a real Las Vegas casino, fun every time, everywhere, all purposely designed for one handed mobile gambling.



OPPORTUNITY FOR GROWTH

The global online gambling market is expected to exceed \$183 billion USD by 2025 which represents an increase of 177% since 2019 driven by key catalysts.*



Online gaming revenues representing 15% in 2019 to 29% by 2025.

*Sources: H2 Gambling Capital
<https://igamingbusiness.com/gaming/igaming-dashboard-powered-by-h2/>

COMPETITIVE LANDSCAPE



The barriers to entry are high

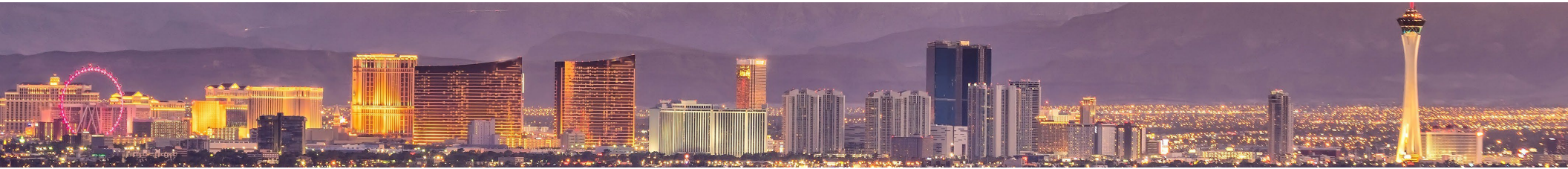
The live dealer casino market is **dominated by only a few companies**.

Competitors are all offering the same or **generically similar products**.

The current suite of products are specifically developed for desktop and **not optimized for mobile**, with inefficient user interfaces (UI) that compromise an optimal user experience (UX).



OUR INNOVATION ADVANTAGE



Playgon's proprietary technology sets us apart

Optimized for Mobile: Our platform is designed for one-handed play, making gaming accessible anytime, anywhere.

Seamless Streaming: High-definition, zero-latency live dealer games ensure an uninterrupted, engaging user experience.

Scalable & Agile: Our cloud-based solution is robust, flexible, and device-agnostic, catering to a global audience.

Higher Retention Rates: Our superior user experience attracts and retains high-value players.

OUR PRODUCT OFFERING



Our product is revolutionizing the virtual casino experience by combining live streaming dealers with augmented reality betting.

Our high definition, live streamed dealers offer a comprehensive suite of the most popular casino games.

Blackjack

Baccarat

Tiger Bonus Baccarat™

Roulette

OddsUP Roulette™

Fusion Blackjack™

PLAYGON PARTNERS



PARTNERSHIPS AND BUSINESS MODEL



Our proprietary IP represents an enormous potential of economic benefits to our company and shareholders.

We market our **licensed Live Casino solutions** to iGaming operators and aggregators worldwide.

We can **seamlessly enter new markets** through our integrations, as our business is global.

We are licensed as a **B2B provider** and enter into a typical SAAS fee agreement for a period of 3-5 years.

Our **license fees range from 6-12%** of gross gaming revenue, and fees vary depending on size of the customer and market.

Operator **gross gaming revenue is defined as player bets minus player wins** before operating expenses, settled monthly.

Playgon has **no user acquisition costs** or obligation to pay player wins.

STRATEGIC GROWTH INITIATIVES

Playgon is actively pursuing strategies to drive expansion

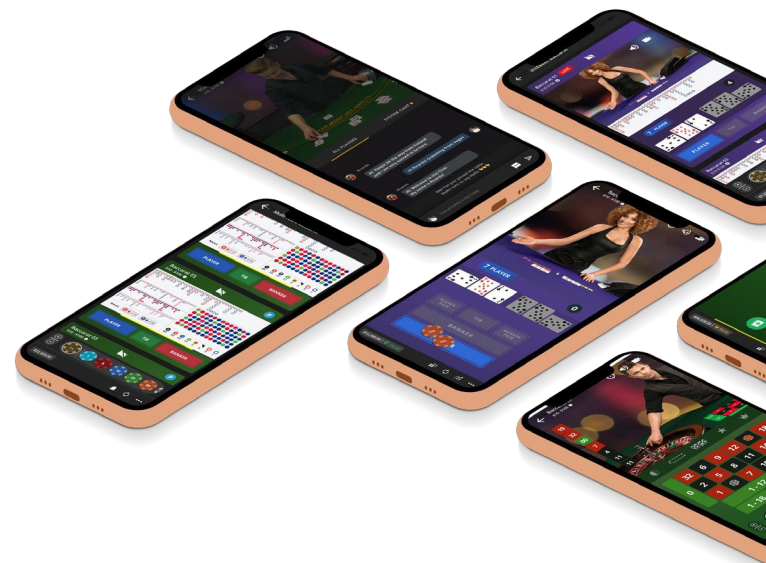
Expanding into New Markets: Targeting Latin America, Canada, Asia and Europe

Launching Proprietary Games: Strengthening our portfolio with new offerings such as live slots, bingo, crash games

Capitalizing on Industry Transformation: Leveraging digital evolution in a \$600 billion+ gambling industry.

Developing Bespoke Studios: Partnering with land-based operators to enhance our business model.

Pursuing Strategic Acquisitions: Identifying opportunities in the B2B space to accelerate growth.



PLAYGON CAPITALIZATION STRUCTURE



TSX-V: DEAL | FRANKFURT: 7C | OTCQB: PLGNF

Shares Outstanding:	397,970,000
Warrants:	1,530,000
Options:	13,350,000
Convertible Debenture:	\$15,616,000
Market Cap:	~6,000,000
Management & Insiders:	40%

OUR MANAGEMENT TEAM



Darcy Krogh
CEO

Mr. Krogh is a veteran of the iGaming industry with over twenty years experience and held senior level management positions. In 1999 he co founded Chartwell Technology Inc, a TSX listed technology company which pioneered the development of browser based digital content for the iGaming industry. He served as a Director and VP Business Development for the company.

In 2011 he facilitated the sale of Chartwell to Amaya Gaming Group and post merger served as a VP Business Development with Amaya. In 2015 Amaya sold its B2B asset portfolio to NYX Gaming Group and Mr. Krogh aided that transition to NYX until 2016 when he exited to start up Playgon Games Inc. (formally Global Daily Fantasy Sports Inc.) as President and CEO.

Mr. Krogh is intimately familiar with the online gaming industry with experience in sales and marketing, relationship management, corporate finance, M & A transactions and strategic corporate development.



Guido Ganschow
President -
Playgon Interactive

Mr Ganschow has 13 years of experience in creating real-time Live-Dealer technology and platforms and was the Co-Founder and Creative Director for a Macau based Casino Consortium.

Between 2008 and 2014, Guido successfully created and established Live Dealer platform businesses in Asia and Europe, and executed commercial partnerships, sales, and integration of the Live-Dealer solution with major global gaming brands including Ho Gaming Group, Chartwell Technology and Amaya Gaming Group.

He is the President and founder of Playgon Interactive Inc. a Canadian iGaming venture he started in 2014 with a focus on innovating Live-Dealer gaming and technology and is the creative force behind it's real-time social and real money iGaming live dealer products.



Steve Baker
COO

Mr. Baker is a former VP Operations for Shaw Communications, he was directly involved in a number of major growth projects including video streaming; home entertainment; sales revenue from \$300 million to \$2.8 billion and employee growth from 350 to 13,000 as well as new product rollouts and various M&A activities.

Mr. Baker has broad experience and a proven record in the development and implementation of cost effective and efficient growth strategies transitioning businesses from development to operations. He is an excellent administrator and talent manager who continually engages with teams to empower them towards their objectives, ensuring all work processes are timely and efficient.

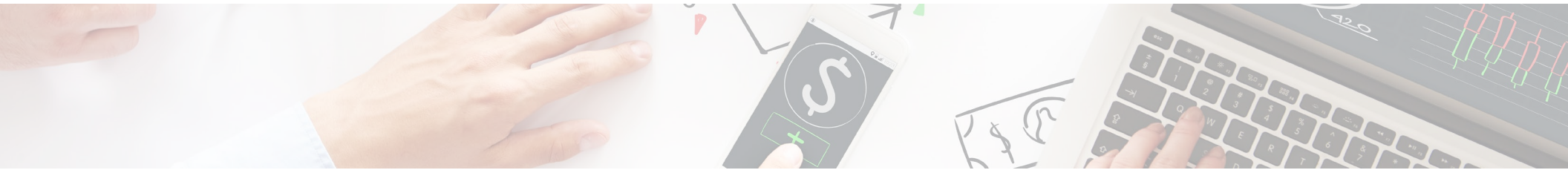


Harry Nijjar
CFO

Mr. Nijjar is currently a Managing Director with Malaspina Consultants Inc. and provides CFO and strategic financial advisory services to his clients across many industries. This experience has allowed him to help his clients successfully navigate regulatory and financial environments within which they operate.

Mr. Nijjar holds a CPA CMA designation from the Chartered Professional Accountants of British Columbia and a BComm from the University of British Columbia.

MISSION STATEMENT AND VISION



Playgon is committed to **continuous innovation in the live dealer space**, leveraging our proprietary technology to create superior gaming experiences. Our vision is to redefine the iGaming landscape by delivering seamless, mobile-first solutions that set new industry standards.





THANK YOU!



PLAYGON

PLAYGON GAMES INC.

TSX-V: DEAL | FRANKFURT: 7C | OTCQB: PLGNF

Head Office:

#1100 - 1199 West Hastings Street
Vancouver, BC, Canada V6E 3T5

www.playgon.com

Darcy Krogh
(604) 657-7273

dkrogh@playgon.com

Play on our demo site here:

<https://www.vegaslounge.live/>